**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 9 November 2021**

**Subject:** New Financial Instrument Listing

***(*INVESTEC BANK LIMITED – “IBL199”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 11 November 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL199

**Nominal Issued** R250,000,000.00

**Issue Price** 100%

**Coupon** 5.683%(3 Month JIBAR as at 11 Nov 2021 of 3.683% plus 200bps) Maximum Interest Rate 9.60%

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 November 2026

**Books Close Date** 2 February, 2 May, 2 August, 2 November

**Interest Payment Date(s)** 11 February, 11 May, 11 August, 11 November

**Last Day to Register** By 17:00 on1 February, 1 May, 1 August, 1 November

**Issue Date** 11 November 2021

**Date Convention** Following

**Interest Commencement Date** 11 November 2021

**First Interest Payment Date** 11 February 2022

**ISIN No.** ZAG000181405

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL199%20PricingSupplement1111.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE +27 11 5207000